Notification Configuration Guide – Customer Portal

Overview

ARC notifications keep you informed about things that need your attention. That might be a new invoice, an overdue invoice, or even a comment shared with you. Notifications are delivered via email.

Configure your notifications

By default, you are subscribed to receive some notifications, others might be mandatory, and others are available/optional for you to subscribe to.

- 1. If a notification is set up as *Mandatory*, ARC will ensure that at least one customer user receives it.
- 2. If a notification is *Subscribed by Default* but not Mandatory, you are subscribed upon activation, and can unsubscribe if you wish.
- 3. If a notification is simply *enabled*, you will have the option to subscribe to it. You won't receive the notification until you subscribe.

| Invoice Overdue (1 day) Notifies when an invoice is overdue by 1 day | * | 1 |
|---|---|---|
| Invoice Overdue (5 days) Notifies when an invoice is overdue by 5 days | | 2 |
| Invoice Overdue (15 days) Notifies when an invoice is overdue by 15 days | | 3 |

Subscribing to Notifications

You have the ability to manage your notifications.

1. Click on My Notifications in the menu at the top right corner:

| ACME Realty - | |
|---------------------|--|
| My Profile | |
| Company Information | |
| Users | |
| My Notifications | |



Update Notifications

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- 2. Select/unselect your desired notifications
 - Note: you can't unsubscribe from the notifications that are mandatory
- 3. Click the **Update Notifications** button at the bottom of the page

In the example below:

- The user is subscribed to "Comment Added" but can unsubscribe.
- The user is not subscribed to "Dispute Closed" and will never receive that notification unless he/she subscribes.
- The "Dispute Opened" notification is mandatory and the user cannot unsubscribe.

| My Notifications | |
|--|---|
| Select the events you want to receive notifications for | |
| ➤ Customer (2) ✓ Invoice (2) | |
| Comment Added Notifies when someone makes a comment on an invoice | |
| Dispute Closed Notifies when an invoice dispute is closed by a user | 0 |
| Dispute Closed With Payment Notifies when an invoice dispute is resolved because the invoice is paid in full. | |
| Dispute Opened Notifies when an invoice dispute has been opened. | • |